**Market Notice**

**Date: 27 February 2014**

**Subject:** New Financial Instrument Listing

***(CLINDEB INVESTMENTS LIMITED –“NTC17-NTC18”)***

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The JSE Limited has granted a listing to **CLINDEB INVESTMENTS LIMITED** on Interest Rate Market with effect from 27 February 2014 under its **Domestic Note Programme** dated **10 November 2006,** as supplemented by the supplement to the Programme Memorandum dated **22 August 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,653,750,000.00

**Bond Code** NTC17

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 6.925% (3 Month JIBAR as at 27 February 2014 of 5.675% plus 125 bps)

**Coupon Indicator**  Floating

**Trade Type** Price

**Maturity Date** 27 February 2017

**Books Close** 17 May, 17 August, 17 November, 17 February

**Interest Payment Date(s)** 27 May, 27 August, 27 November, 27 February

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February

**Issue Date** 27 February 2014

**Date Convention** Following

**Interest Commencement Date** 27 February 2014

**First Interest Payment Date** 27 May 2014

**ISIN No.** ZAG000113531

**Additional Information** Senior Unsecured Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,653,750,000.00

**Bond Code** NTC18

**Nominal Issued** R 550,000,000.00

**Issue Price** 100%

**Coupon** 7.175% (3 Month JIBAR as at 27 February 2014 of 5.675% plus 150bps)

**Coupon Indicator**  Floating

**Trade Type** Price

**Maturity Date** 27 February 2019

**Books Close** 17 May, 17 August, 17 November, 17 February

**Interest Payment Date(s)** 27 May, 27 August, 27 November, 27 February

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February

**Issue Date** 27 February 2014

**Date Convention** Following

**Interest Commencement Date** 27 February 2014

**First Interest Payment Date** 27 May 2014

**ISIN No.** ZAG000113549

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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